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7 August 2023

DISCLOSURE OF DEALINGS IN SECURITIES DURING A PUBLIC OFFER
(Article 231-46 of AMF General Regulation)

IT IS REMINDED THAT THIS DECLARATION IS ESTABLISHED UNDER THE RESPONSIBILITY OF THE DECLARANT,
THE PUBLICATION OF THIS NOTICE DOES NOT IMPLY VERIFICATION BY THE AMF OF THE INFORMATION PROVIDED.

ROTHSCHILD & CO

(Euronext Paris)

Identity of the person dealing	Transaction type and date	Shares to which the dealings being disclosed relate	Price per unit (€)	Total number of shares held following dealing
Rothschild & Co Concordia*	Purchase on 4 August 2023	904 shares	38.60	39,614,549 shares and 65,686,757 voting rights**
Rothschild & Co Partners	Conclusion of undertakings on 4 August 2023 ***	445,655 shares ISIN code FR0000031684	38.60	6,469,074 shares and voting rights**

* Controlled by the families of David de Rothschild and Eric de Rothschild.

** Individual ownership. It is specified that the concert party, composed of Rothschild & Co Concordia, Rothschild & Co Gestion, Holding Financier Jean Goujon, BD Maurel, Société Civile Paloma (entities related to the Maurel family) and Mr. Marc Maurel, Mr. François Henrot and FH GFA (an entity related to Mr. François Henrot), Groupe Industriel Marcel Dassault, Giuliani Investimenti S.A., Mr. Hubertus von Baumbach, DKTRANS S.à r.l., Rothschild & Co Partners (a company newly created for the purposes of gathering together the Rothschild and Co group's "partners" and a limited number of persons with key functions in the Rothschild & Co group), Norbert Dentressangle Investissements, Peugeot Invest Assets, Mousseshield, L.P. and a number of entities related to the English Rothschild family, including Hannah Rothschild, holds, at this date, 58,700,298 ROTHSCCHILD & CO shares representing 95,784,018 voting rights.

*** Conclusion of undertakings to transfer ROTHSCCHILD & CO shares to Rothschild & Co Partners (by way of disposals and contributions in kind) (see section 1.3.5 of the offer document approved by the AMF on 18 July 2023 (visa Nr 23-316)) or, in the context of the squeeze-out, to the members of the concert party pursuant to the allocation rule detailed in the offer document, including 96,624 shares resulting from the exercise of stock options as follows: (i) 24,156 shares resulting from the exercise of stock options exercisable prior to the closing of the offer, which will be transferred to Rothschild & Co Partners, and (ii) 72,468 shares resulting from the exercise of stock options not exercisable prior to the closing of the offer, which would become exercisable in advance if the squeeze-out threshold is reached and which will be transferred to Rothschild & Co Partners or, in the event of a squeeze-out, to the members of the concert party in accordance with the allocation rule (it being specified that in the absence of a squeeze-out, 24,156 shares resulting from stock options exercisable as from 11 October 2023 will be transferred to Rothschild & Co Partners). It should also be noted that, with the exception of the disposals covering a total of 24,156 shares which will be carried out during the offer period, these transfers of shares will take place after the closing of the public offer or, as the case may be, the implementation of the squeeze-out.

In addition, under the terms of these same agreements, the signatories have undertaken, in the event that the threshold allowing the squeeze-out to be implemented is reached, to exercise their stock options covering 72,468 shares in order to enable their transfer under the squeeze-out.