

Total number of shares and voting rights

Articles L. 233-8 (II) of the French Commercial Code and 223-16 of *Autorité des marchés financiers* General Regulations

The shareholders are informed that as at 31 August 2014, the information pertaining to the total number of shares and voting rights provided by article L. 233-8 (II) of the French Commercial Code (*Code de commerce*) and article 223-16 of the *Autorité des marchés financiers* General Regulations are as follows:

Date	24/10/2014
Composition of the share capital	
Shares	70,959,068
Investment certificates	145,040
Total	71,104,108
Voting rights certificates	145,040
Total number of voting rights	
Exercisable	102,922,116
Theoretical ¹	105,394,096

Notes

1. The total number of theoretical voting rights includes voting rights attached to shares that are deprived of the capacity to exercise the voting rights attached to them pursuant to applicable legal or regulatory provisions. The shares concerned are treasury shares and controlling shares. Pursuant to applicable legal and regulatory provisions, the crossing upwards of voting rights thresholds provided for by law or by the articles of association must be calculated based on the total number of theoretical voting rights, as rendered public by Paris Orléans every month.

Reclassification of Paris Orléans SCA shares within the enlarged family concert

On 24 October 2014, members of the David de Rothschild and Eric de Rothschild family branches transferred and contributed their Paris Orléans SCA shares to Rothschild Concordia SAS, a member of the enlarged family concert.

Following the Group's simplification and reorganisation approved by the Combined General Meeting of shareholders of Paris Orléans SCA of 8 June 2012 (detailed on Paris Orléans' website at www.paris-orleans.com under "Shareholders – General Meeting of shareholders of 8 June 2012"), these transactions aimed at regrouping in Rothschild Concordia SAS (the Rothschild family's holding company) the shareholding in Paris Orléans SCA by the different branches of the Rothschild family.

Within this context, the total number of Paris Orléans SCA shares transferred or contributed to Rothschild Concordia SAS represents 12.75% of Paris Orléans SCA's share capital as at 24 October 2014. After the implementation of these transactions, Rothschild Concordia SAS' interests in Paris Orléans SCA rose from 34.89% of the share capital and 38.47% of the voting rights (against respectively 22.13% and 27.58% as at 30 September 2014).

These transactions were disclosed to the *Autorité des marchés financiers* prior to their realisation and were contingent upon the obtaining of a derogation from the *Autorité des marchés financiers* from the mandatory bidding offer requirement (Decision & Information No. 214C1908 of 18 September 2014, available at www.amf-france.org). The notices of threshold crossing resulting from these transactions and from this release will be published by the AMF.

Financial Calendar

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|---------------------------------------|-----------------------------------------------------------------|
| ▪ 25 November 2014 after market close | Results of the first half of the year, 2014/2015 financial year |
| ▪ 13 February 2015 after market close | Financial information for the third quarter of FY 2014/2015 |
| ▪ 24 June 2015 after market close | Financial year 2014/2015 results |

About Paris Orléans, the parent company of the Rothschild Group

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth & Asset Management, and*
- *Merchant Banking which comprises third party private equity and private debt business and proprietary investments.*

Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €142,208,216. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684.

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