

Rothschild & Co Financial Advisory Company

Regulated information

LICENSES ISSUANCE DATE, AND COMMENCEMENT OF BUSINESS DATE

- > License No.: [23275-30](#)
License issuance date: 27/09/2023
Commencement of business date: TBC

LICENSED BUSINESS ACTIVITIES

Advisory Services
Arranging Services

PAID UP CAPITAL

SAR 9,375,000

COMMERCIAL REGISTRATION DETAILS

- > [CR No. 1010976458](#)

SERVICES OFFERED

M&A and Strategic Advisory

- M&A and Strategic Advisory
- Public mergers and takeovers
- Demergers and spin-offs
- Business disposals and acquisitions
 - Joint ventures and strategic alliances
 - Privatisations

Debt Advisory and Restructuring

- Debt Advisory
- Restructuring

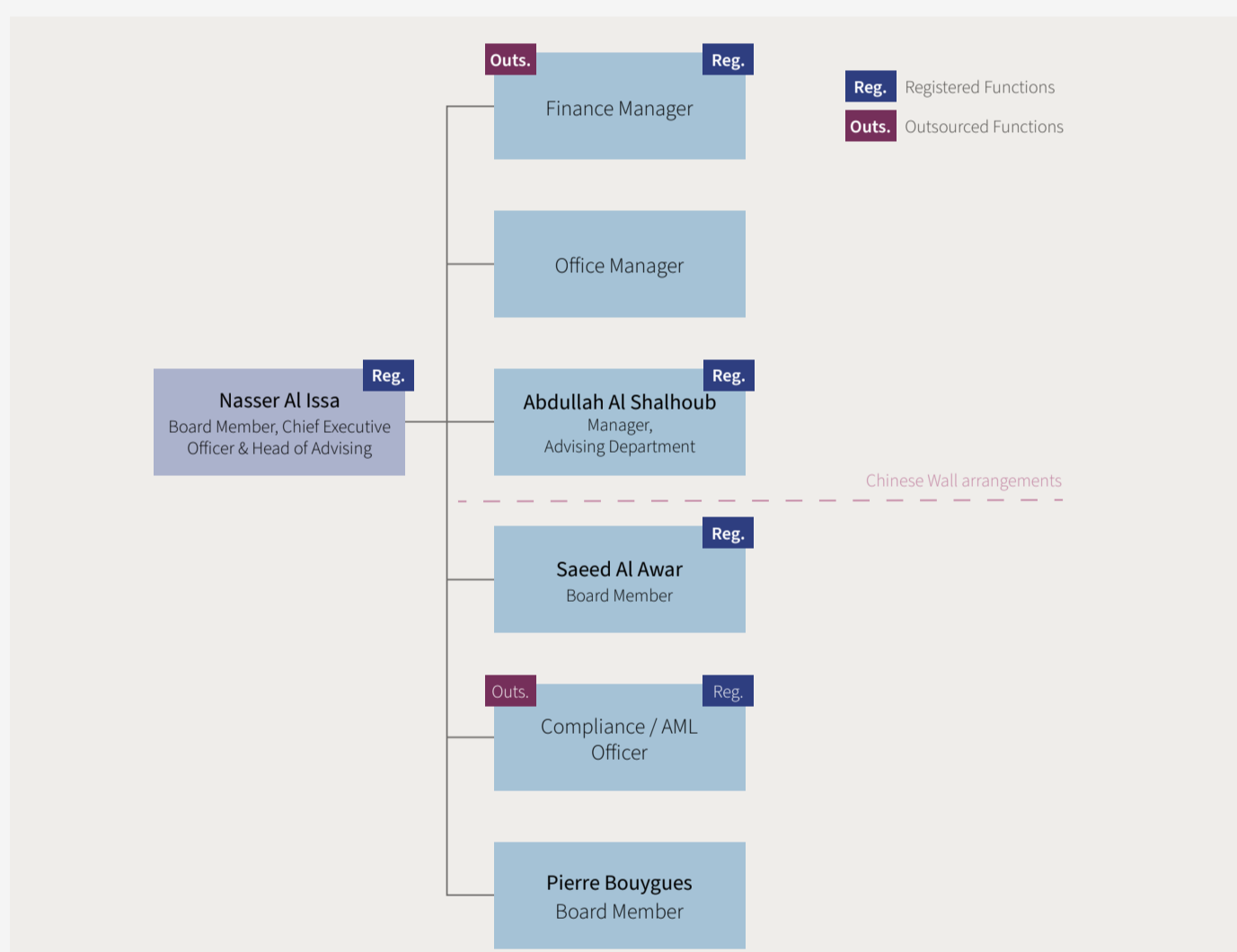
Equity Markets Solutions Advisory Services

- Equity Advisory
- ECM Advisory
- Private Capital Advisory
- Investor Advisory

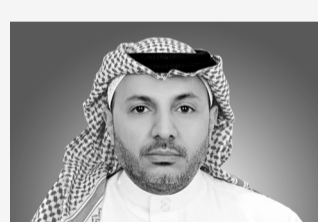
LIST OF DIRECT CONTROLLERS

Shareholder's Name	Share Value (SAR)	No. of Shares	Total Shares Value (SAR)	Ownership (%)
Rothschild & Co Continuation Holdings AG	1,000	9,375	9,375,000	100%

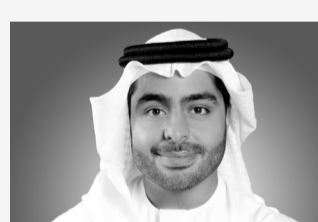
ORGANISATION STRUCTURE



KEY EXECUTIVES AND THEIR CV'S SENIOR MANAGEMENT & REGISTERED PERSONS/ FUNCTIONS



- > [Nasser Al Issa](#)
Board Member,
Chief Executive Officer
and Head of Advising



- > [Saeed Al Awar](#)
Board Member



- > [Pierre Bouygues](#)
Board Member



- > [Abdullah Al Shalhoub](#)
Manager,
Advising Department

The Company does not deal directly in any financial markets and stock exchanges. However, it may provide advisory services to clients who may deal in any global market or exchange

HEAD OFFICE ADDRESS AND CONTACT DETAILS

Rothschild & Co Financial Advisory Company
King Abdullah Financial Center,
Building 4.07, Office 22-24,
Riyadh, Kingdom of Saudi Arabia

- > +9 665 5445 6969

The company does not have any branches in the Kingdom of Saudi Arabia or elsewhere

CLIENTS' COMPLAINTS CONTACT DETAILS

- > For inquiries or to submit a complaint, please contact our Customer Complaints Department at compliance.KSA@rothschildandco.com

NAMES AND CV'S OF BOARD OF DIRECTORS MEMBERS

- > Board of Directors: [Nasser Al Issa](#)
- > Board of Directors: [Saeed Al Awar](#)
- > Board of Directors: [Pierre Bouygues](#)