

Job Specification

Job Title: Investment Associate
Division: Rothschild Merchant Banking, RPI / RPO
Location: London

Rothschild & Co

Rothschild & Co is one of the world's largest independent financial advisory groups. We offer a distinct perspective that makes a meaningful difference to our clients' business and wealth.

With a team of 2,800 talented financial services specialists on the ground in 40 countries across the world, we provide independent advice on M&A, strategy and financing, as well as investment and wealth management solutions to large institutions, families, individuals and governments. As a family-controlled business that has been at the centre of the world's financial markets for over 200 years, we can rely on an unrivalled network of specialists and are known for our track-record of outstanding execution in financial services.

Rothschild Merchant Banking

Rothschild Merchant Banking is the investment arm of the Rothschild & Co group.

It deploys the firm's capital, alongside that of a select set of leading institutional and private investors. With global commitments in excess of €6 billion, Rothschild Merchant Banking manages a series of funds dedicated to corporate and secondary private equity, multi-managers funds and co-investments as well as senior and junior credits.

Our business is founded on three inter-twined principles - our passion for investing, respect for risk, and culture of partnership - all of which define who we are today.

Click her for more information on [Rothschild Merchant Banking](#)

Rothschild Proprietary Investments (RPI) / Rothschild Private Opportunities (RPO)

Rothschild Proprietary Investments has been the historical investment arm of the Rothschild & Co group investing on an opportunistic basis since the 1990s. Since 2005 onwards, our team has developed a strong co-investment expertise, investing alongside a proprietary network of international fund managers. It has deployed over €600 million of capital in more than 80 transactions, mainly in growth capital and buy-out situations on a global basis.

In conjunction with the RPI balance sheet investment activity, the team also manages Rothschild Private Opportunities ("RPO"), a co-investment club launched as a joint initiative between the Merchant Banking and Private Wealth divisions of Rothschild & Co for the exclusive benefit of key relationships of the Group.



Overview of Role

This role will form a critical part of the Rothschild Proprietary Investment (RPI) and Rothschild Private Opportunities (RPO) division. The Investment Associate will provide critical support to the Principal when it comes to growing the business. In addition, there will be extensive interaction with the wider team based in Paris and across divisions in order to leverage relationships and commercial opportunities.

Responsibilities

- Research and evaluation of private equity co-investment opportunities
- Financial analysis of private equity investment opportunities
- Top down market and industry level forecasting and analysis
- Sensitivity testing of Sponsor LBO models
- Drafting of investment committee reports and relevant investment updates
- Monitoring and analysis of company reporting
- Regular reporting to RPO Limited Partners on portfolio performance
- Exit involvement and investment exit management

Education and Qualifications

- Degree educated (preferably within a Finance related discipline)

Experience, Skills and Competencies Required

Successful candidates are likely to have:

- Experience of private equity transactions within a reputable private equity firm, or experience of interaction with private equity firms in an advisory capacity
- Extensive exposure to a range of deal sizes and variety of deal structures in different sectors, ideally covering both large and mid-cap transactions
- Strong financial modelling and analysis skills
- Ability to build strong, trust-based relationships both internally and externally
- Excellent communication skills (written and verbal)
- Ability to demonstrate integrity and drive
- Results and growth oriented outlook with a desire to develop a long term career with the firm