

Job Specification

Job Title: Wealth Planner
Division: Trust Wealth Planning
Full time / Part time: Full time
Location: Zurich

Looking for a bland in-house legal role? Or perhaps you'd like to be a partner, but won't make the grade? If so, please don't apply. Skip ahead now to the next ad.

We're looking for an ambitious lawyer to join us as a wealth planner in Zurich.

Your clients will be some of the world's most successful entrepreneurs and families. And you'll be advising them. On their business assets and private wealth. On succession planning. On business and family governance. On issues relating to trusts.

You'll do this across many jurisdictions, because we advise our clients wherever they live, work and invest.

Wealth planning is a unique specialisation in the legal and financial services industry. Rothschild Trust is at the forefront.

About us

If you think leaving a law firm for a Trust Company wouldn't be a step forwards, it's time to do your homework on us.

We've been safeguarding assets since the 1760s. As a family-controlled firm for seven generations, we know the issues wealth owners must address. We help them protect against what often goes wrong.

To do that, we look beyond narrow legal and technical issues, so that clients can strengthen their business and family relationships.

As part of the Rothschild Group – a family-controlled, global and independent financial advisory business – we employ over 150 wealth planning and trust professionals, mostly in Europe and Asia.

Our Trust business offers a powerful combination. Senior industry veterans recognised as world leaders. Working alongside exceptional wealth planners. In an environment of constant learning. Where ideas and experience are freely exchanged.



About you

- One of the best in your peer group.
- Determined to learn, improve and succeed.
- A qualified lawyer, with UK or common law experience.
- At least three years' post-qualification experience as a lawyer, preferably with a UK or international firm.
- Strong knowledge in the area of tax, trusts and succession planning.
- Clear, confident communicator.
- Willing and able to learn key legal issues in a number of jurisdictions, and to coordinate and manage advisers around the world.

If you are interested in joining a dynamic team in our Zurich office and your profile matches the requirements, then please do not hesitate to send your application by e-mail to lucie.hinnen@rothschildbank.com.